Link your bank account to your HSA or FSA

Linking a personal bank account to your HSA Bank account makes it easy to contribute or reimburse yourself electronically. To get started, follow the simple steps below.

Add an external bank account

- 1. Log in to the HSA Bank Member Website at myaccounts.hsabank.com/login and select the plan you want to add the bank account to.
 - a. If you have a Health Savings Account (HSA): Click Settings on the left menu. Click Manage Account under Linked Accounts.
 - b. If you have a Flexible Spending Account (FSA): Click View Account, then hover over Accounts and click Banking/Cards under Profile.
- Click Add Bank Account and enter the information for your checking or savings account.
 You only have to complete this step once, regardless of how many accounts you have with us.
- 3. Click Submit.

HSA Bank will attempt to verify your account with this information. In some cases, we'll be required to send a small deposit to your personal account within two business days to complete verification. Once the deposit is received in your external account, you'll need to validate your banking information.

Validate banking information

- 1. Log in to the HSA Bank Member Website.
- 2. Navigate to the Banking/Cards section of your profile using the steps above.
- 3. Click Activate under your bank account information.
- 4. Complete the activation process by entering the amount (\$.01 to \$1.99) that HSA Bank deposited into your account, then click Submit. Your account will now be available for direct deposit.



Visit **hsabank.com** or call 833-228-9352 for more information

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