December 27, 2022

Name

Company

Address

City, State Zip

Dear «NAME»:

According to our records, [name of company] has a residual balance remaining in the Reserve Account from the Health Savings Account (HSA) relationship with JP Morgan Chase Bank, N.A. (“Chase”) through Connecticut General Life Insurance Company. Following the recent transition from Chase to HSA Bank, this remaining balance is now being returned to your company. Enclosed is a check for $X,XXX.XX.

If you are not the correct person to receive this check on behalf of your company, please forward it to the appropriate person.

If you have any questions regarding this communication, please contact our Business Relations team at 866-357-5232, Monday – Friday, 7 a.m. – 7 p.m., Central Time.

Sincerely,



Charlotte E. Kienbaum, CPA

Senior Vice President

Operations and Contact Center