#### **HSA Bank Webinars**

## March 2024

| Tuesday                   | Wednesday                        | Thursday  |
|---------------------------|----------------------------------|---|
| 5                         | 6                                | 7   |
|                           |                                  |   |
| 9am CT: HSAs for the Win! | 13                               | 14  |
| 19                        | 3pm CT: Getting to Know Your HSA | 9am CT: Plan Selection Workshop 11am CT: Investing Your HSA 4pm CT: HSAs for the Win! |
| 9am CT: HSAs for the Win! | 27                               | 11am CT: HSAs and Medicare  |

#### HSA 104 – HSAs and Medicare

- When to stop HSA contributions
- Medicare enrollment implications
- HSA eligible expenses in Medicare

#### HSA 103 – Investing Your HSA

- HSA Bank investing options
- How to sign up for the investment account
- How to manage your HSA investments

#### HSA 102 – Getting to Know Your HSA

- Review HSA eligibility rules and eligible expenses
- Learn how to selfadminister your HSA via HSA Bank's Member Portal

## hsabank A Division of Webster Bank, N.A., Member FDIC

#### HSA 100 – Plan Selection Workshop

- Learn about insurance basics and which information to focus on when choosing your annual health plan
- Learn how to calculate your anticipated annual out-ofpocket expenses based on your chosen health plan

#### HSA 101 – HSAs for the WIN!

- Learn about HSA Basics
- Tax benefits and savings strategies
- How to use your HSA when planning for retirement

## WEBINAR TOPICS

### **HSA Bank Webinars**

# April 2024

| Tuesday                          | Wednesday                        | Thursday   |
|----------------------------------|----------------------------------|--|
| 2                                | 3                                | 4  |
| 9 9am CT: HSAs for the Win!      | 3pm CT: Plan Selection Workshop  | 11   |
| 16                               | 3pm CT: Getting to Know Your HSA | 11am CT: Investing Your HSA                          |
| 23                               | 24                               | 11am CT: HSAs and Medicare 4pm CT: HSAs for the Win! |
| 9am CT: Getting to Know Your HSA | 31                               |  |



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## WEBINAR TOPICS

### **HSA Bank Webinars**

# May 2024

| Tuesday                          | Wednesday                               | Thursday                          |
|----------------------------------|---|-----------------------------------|
|                                  | 1                                       | 2                                 |
|                                  |   |                                   |
|                                  |   |                                   |
| 9am CT: HSAs for the Win!        | 8                                       | 9 9am CT: Plan Selection Workshop |
|                                  |   | ·                                 |
| 14                               | 15                                      | 16                                |
|                                  | <b>3pm CT:</b> Getting to Know Your HSA |                                   |
|                                  |   |                                   |
| 21                               | 22                                      | 9am CT: HSAs for the Win!         |
|                                  |   | 11am CT: Investing Your HSA       |
|                                  |   |                                   |
| 9am CT: Getting to Know Your HSA | 29                                      | 11am CT: HSAs and Medicare        |
|                                  |   |                                   |
|                                  |   |                                   |





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# WEBINAR TOPICS

Click the link below or scan the QR code to register for an upcoming session!

## **HSA Bank Webinars**

## **June 2024**

| Tuesday                          | Wednesday  | Thursday  |
|----------------------------------|--|---|
| 9am CT: HSAs for the Win!        | 5  | 6   |
| 11                               | 9am CT: Getting to Know Your HSA 3pm CT: Plan Selection Workshop | 13  |
| 18                               | 19   | 11am CT: Investing Your HSA 4pm CT: HSAs for the Win! |
| 3pm CT: Getting to Know Your HSA | 26   | 11am CT: HSAs and Medicare                            |



#### HSA 100 – Plan Selection Workshop

- Learn about insurance basics and which information to focus on when choosing your annual health plan
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# WEBINAR TOPICS